North Carolina Home Inspector Licensure Board

October 8, 2021, MEETING AGENDA

- Call Meeting to Order
- Read Ethics Awareness and Conflict of Interest Reminder
- Review and Approve Minutes
- Staff Report
- Committee Reports
- Public Comment
- <u>Unfinished Business</u>
- New Business
- Adjournment





Call Meeting to Order

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Chair Connie M. Corey

- Call meeting to order
- Opening remarks
- Welcome new member
 - William H. Morris
- Recognize Service
 - Harold "Butch" Upton
 - Terri Tart
- Welcome guests
- Changes to the agenda?



Ethics & Conflict of Interest

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ETHICS AWARENESS & CONFLICT OF INTEREST REMINDER

In accordance with the State Government Ethics Act, it is the duty of every NC Home Inspector Licensure Board member to avoid both conflicts of interest and appearances of conflict.

Do any NC Home Inspector Licensure Board members have any known conflict of interest or potential of conflict with respect to any matters coming before the NC Home Inspector Licensure Board today?

If so, please identify the conflict or potential of conflict and refrain from any undue participation in the particular matter involved.

Let the minutes show that members of the Board who <u>are licensed</u> <u>home inspectors</u> are reminded that the State Ethics Commission has cited the <u>potential</u> for a conflict of interest because they serve on the Board that licenses them. Board members should exercise appropriate caution in the performance of their public duties should issues involving their licenses or that of any of their employees come before the Board. This would include recusing themselves to the extent that their interests would influence or could reasonably appear to influence their actions.

Review & Approve Minutes

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• Regular Meeting: July 9, 2021

• Special Meeting: July 29, 2021

Staff Report

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Director (Mike Hejduk)

Contracts

Licensing (Rodney Daughtry)

- Applications
- Licenses & Renewals (%)

Examinations (Rich Hall)

Question Bank, Exams

Education (Jennifer Hollyfield)

- Pre-Licensing Sponsors
- Continuing Education Sponsors & Renewals (%)

<u>Investigations</u> (Sam Whittington)

Director

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations

Complaints

FY 2021 - 2022 Priorities?

- 1. Examinations
- 2. General Liability Insurance (audit)
- 3. Assistant Director & Investigator positions

Contracts

- 1. <u>Update Course</u>: FY 2021-2022 *IFB 12-001126 Bonnie Gregory Awarded 01/23*
- 2. Report Reviews: 5 years \$150,000
- 3. Financial Audit:

Member Terms Expiring – Butch Upton

Member Training – <u>93B Training I</u>; <u>93B Training II</u> <u>https://youtu.be/tAlJ2e6xUv8 https://youtu.be/Jp58QonQ3zM</u>

Director (10/4/21)

4.1K views (120 Spanish) 2.5K views

Director

- **Contracts**
- Member Terms

Licensing

- **Applications**
- Licensees & Renewals

Examinations

Psychometrics

Education

- **Pre-Licensing**
- **Continuing Education**

Investigations













3.2K views

Director (7/9/21)

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

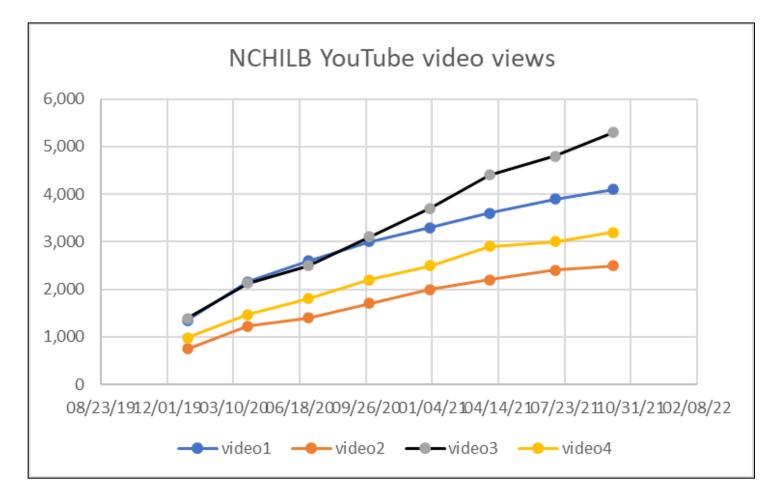
Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations





Director (7/9/21)

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

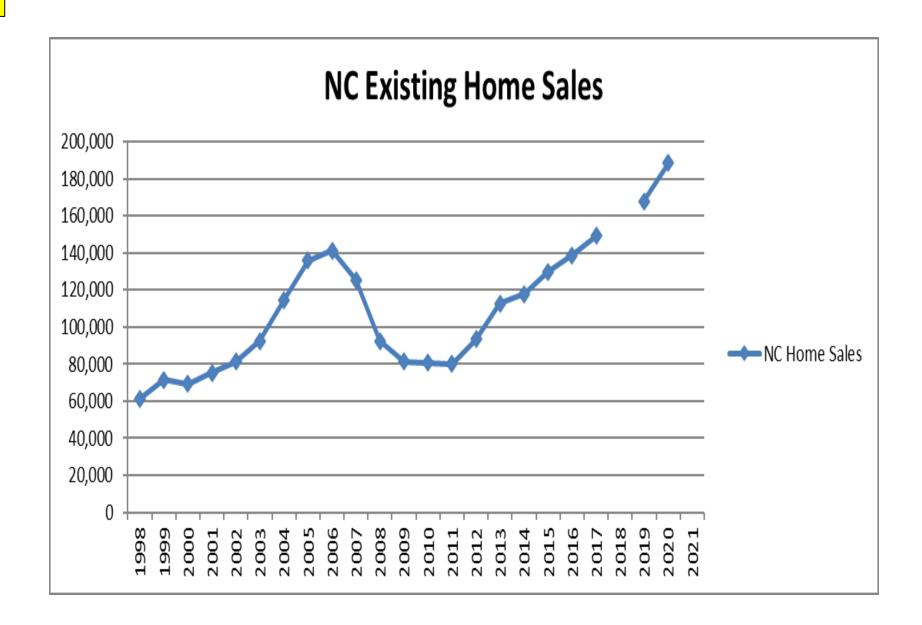
Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations



Director (10/4/21)

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

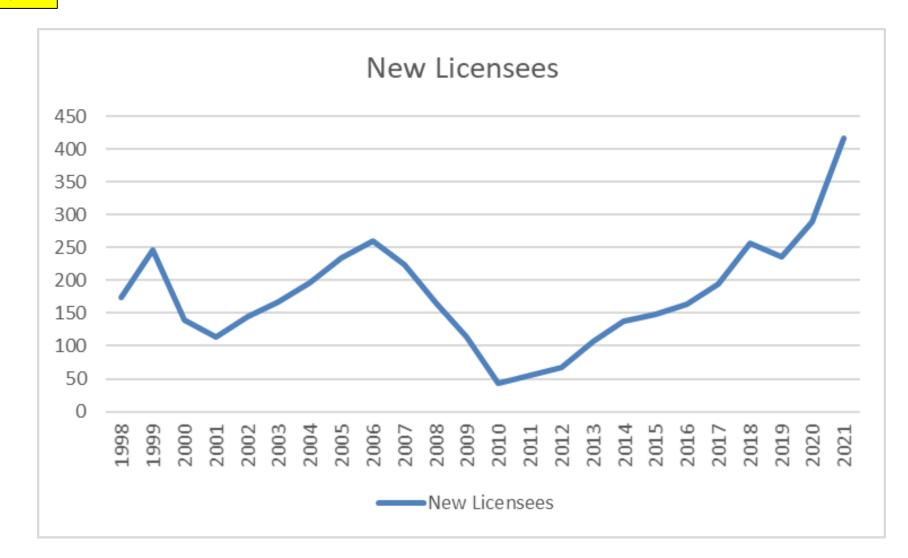
Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations



Licensing

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

<u>Investigations</u>

<u>Licensing Activities</u>	FY 2020/2021 1st Quarter 7/1/2021 thru 9/30/2021
Applications Approved	87
New Licenses Issued	30
Computer Base Exams Administered	0
Registered for August Exam	84
Paper Exams Administered	76
Passed	58
Failed	18
PASS RATE	(76%)
Exam Review Attendees September 13th	11
Active Licenses	1,627

Licensing

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations

Complaints

General Liability Insurance "audit" (6/28/21)

- 1,646
- 1,207/1,646 (73%)
 "Yes" uploaded file
- 433 nothing
- Mailed in scanned and emailed spot checked and uploaded.
- Agents send in with multiple names

RECOMMENDATIONS

- Make computer program requirement to upload G.L. file before renewal?
- Instructional video for outreach to licensees.

Type	Created
Photo	04/27/2012
General Liability	08/31/2020

ACORD

Citadel Insurance Services, LC

Lehi, UT 84043

2600 W Executive Pkwy, Ste 500

CERTIFICATE OF LIABILITY INSURANCE

ONTACT NAME: Aaron Menio

INSURER(S) AFFORDING COVERAGE

HONE:801-610-2708

6/24/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS SERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER. AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

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NSR LTR		T	PE OF I	NSUF	RANCE	ADDL INSR	SUBR	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	(MM/DD/YYYY)		LI	MITS	
Α	х	COMME	RCIAL GE	NERA	L LIABILITY					6/24/2021	6/24/2022	EACH OCCURRENCE			\$300,000
		X	LAIMS-MA	DE	OCCUR	l						DAMAGE TO RENTEL (EA OCCURRENCE)	PREM	MISES	\$100,000
												MED EXP(ANY ONE F	ERSO	N)	\$5,000
												PERSONAL & ADV IN	JURY		\$300,000
	GEN'	L AGGRE	GATE LIN	MT AP	PLIES PER:	1						GENERAL AGGREGA	TE		\$300,000
	X	POLICY		PRO.	JECT LOC							PRODUCTS-COMP/O	P AGG		\$300,000
	OTHER:														
	AUTOMOBILE LIABILITY											(Ea accident)	IMIT		
	ANY AUTO				_							BODILY INJURY (Per	Person)	
	ALL OWNED SCHEDULED AUTOS AUTOS NON-OWNED AUTOS AUTOS			AUTOS							BODILY INJURY (Per	accider	nt)		
					l						PROPERTY DAMAGE	(Per a	ccident)		
		UMBRE	LLA LIAB		OCCUR							EACH OCCURRENCE			
		EXCES:	SLIAB		CLAIMS-MADE							AGGREGATE			
		DED			ENTION \$										
			OMPENSA LIABILIT		AND Y/N							PER STATUTE		OTHER	
ANY PROPRIETOR PARTNER EXECUTIVE OFFICER MEMBER EXCLUDED?									- 1			E.L. EACH ACCIDENT			
(Mandatory in NH)												E.L. DISEASE - EA EI	MPLOY	ΈE	
If yes, describe under DESCRIPTION OF OPERATIONS below					PTION OF							E.L. DISEASE - POLI	CYLIM	IT	
A PROFESSIONAL (E&O)										6/24/2021	6/24/2022	Per Claim Limit			\$300,000
									Aggregate			\$300,000			
DESCRIPTION OF OPERATION / LOCATIONS / VEHICLES (Attach ACORD 161, Additional Remarks Schedule, if more space if required) insured / Inspector (s):															

ACORD 25 (2016/03)

CERTIFICATE HOLDER

State of North Carolina

Office of State Fire Marshal Home Inspector Licensure Board

1202 Mail Service Center

Raleigh, NC 27699-1202

Rodney.Daughtry@ncdoi.gov Fax 919-715-0063

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UTHORIZED REPRESENTATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN

Examinations

Director

- Contracts
- Member Terms

Licensing

- Applications
- Licensees & Renewals

Examinations

Psychometrics

Education

- Pre-Licensing
- Continuing Education

Investigations

- SME Committee
 - Committee, 4 Groups of 5-6 SMEs
 - SMEs enrolled and can access Moodle
 - Home Inspector books on order
 - Test item writer hired
 - Standing weekly update meetings
 - Reviewing MP items
 - Created an online platform for SME review
 - SME Item review of MP test items

Education

Director

- Contracts
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Examinations

Psychometrics

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Investigations

Complaints

Total Active Licenses: **1,653**

Inspectors Who Have Met CE: 1,809

Inspectors Who Have **Not** Meet CE: **170**

Total Renewed for CE year 2021: **1,386**

CE Activities	FY 2021/2022 1st Quarter 7/1/21 thru 10/1/2021
Course Approvals	3
Course Renewals	80
Course Evaluations	19,148

Pre-Licensing	FY 2020/2021 4th Quarter 4/1/21 thru 6/30/21
Sponsor	0

Investigations

Director

- Contracts
- Member Terms

Licensing

- Applications
- Exams
- Licensees & Renewals

Education

- Pre-Licensing
- Continuing Education

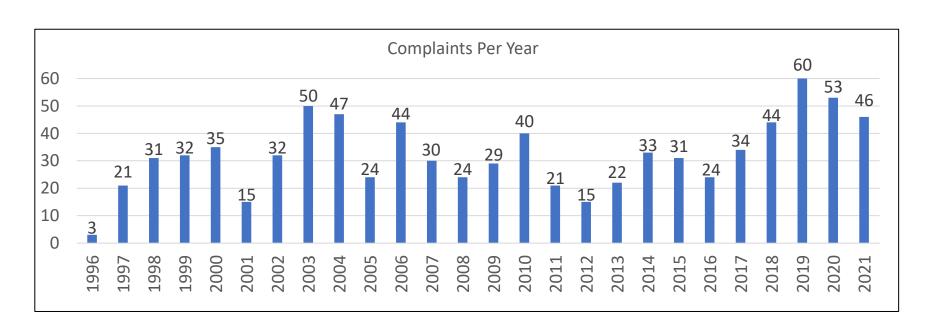
Investigations

Complaints

FISCAL YEAR 2021-2022 CALENDAR YEAR 2021

Complaints Received1446Investigations Completed1257

Oldest case under active investigation was received <u>8/17/21</u> Average time to investigate complaints <u>45.0 days</u>



Committee Reports

AGENDA

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Standing Committees:

- Application Evaluation
- Examination
- Finance
- Legislative
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

Special Committee:

License redesign

Application Evaluation

Standing Committees:

- Application Evaluation
- Examination
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

Recommended for approval:

- 1. Tyler West
- 2. Kevin Walsh
- 3. Jonathan Diurba
- 4. James Hauver
- 5. Jeff Holcomb

Recommended to be denied:

1. Hakan Ozhabes

Requested additional information:

- 1. John Young
- 2. Justin Slosser
- 3. Christopher Tucker
- 4. Nicholas Douglas
- 5. Jeddiha Bonner

Examination

Standing Committees:

- Application Evaluation
- **Examination**
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

- 1. Exam Sub-committee selection
- 2. Exam Test Item Validations

Examination

Group 1	Group 2	Group 3	Group 4
Purpose and Scope (.1103)	Electrical Systems (Unit 7)	Heating (.1111)	Roofing (Unit 3)
Code of Ethics (.1116)	Electrical (.1110)	Gas Furnaces (Unit 8)	Roofing (.1108)
General Limitations (.1104)	Plumbing (Unit 13)	Oil Furnaces (Unit 9)	Structure (.1106)
General Exclusions (.1105)	Plumbing (.1109)	Hot Water Boilers (Unit 10)	Structure (Unit 4)
Standards and Reports (Unit 1)	Built-In Kitchen Appliances (.1115)	Other Aspects of Heating (Unit 11)	Exteriors (Unit 2)
143-151.50; 143-151.51	Interiors (Unit 6)	Cooling (.1112)	Exterior (.1107)
143-151.53; 143-151.54	Interior (.1113)	Air Conditioning and Heat Pumps (Unit 12)	Insulation and ventilation (Unit 5)
143-151.55; 143-151.56	225042.3 (M200 SAMI) COO (MARKO)		Insulation and Ventilation (.1114)
143-151.57; 143-151.58			IC
143-151.59; 143-151.60			
143-151.62; 143-151.63			
143-151.64			
Thomas Gregory	Stanley Gregory	Dan Dittman	Steve Jolley
Fred Herndon	Casey Gerringer	David Rittlinger	Matt Hunter
Neel Hudson	Dan Wilson	Wilson Fausel	Donald James
Vince Tidwell	Jonathan Gach	Luis Luberas	Timothy Skibitsky
Brian Wetzel	Bruce Barker	Edwin Roberson	Bonnie Gregory
Rob Roegner	N/A	Larry Young	N/A

Finance (FY 1st QTR YTD)

Standing Committees:

- Application Evaluation
- Examination
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

Туре	Unit	Count	Total
Application	\$35	142	\$4,970
Exam	\$80	157	\$12,560
License	\$160	70	\$11,200
Renewal	\$160	1,585	\$253,600
<u>Late</u>	<u>\$30</u>	<u>8</u>	<u>\$240</u>
Licensing Sub-Total			\$282,570
Course Approval	\$150	3	\$450
Course Renewal	\$75	80	\$6,000
Per Student Fee	\$5	19,136	\$95,680
Education Sub-Total			<u>\$102,130</u>
Grand Total			\$384,700

Month	Expenditures			Expenditures Revenues			
Jul	\$	24,563.92	\$	41,990.00	\$	1,683,215.37	
Aug	\$	49,826.34	\$	142,285.00	\$	1,758,247.95	
Sep	\$	67,183.84	\$	370,630.00	\$	1,969,235.45	
Oct							
Nov							
Dec							
Jan							
Feb							
Mar							
Apr							
May							
Jun							

Legislative

Standing Committees:

- **Application Evaluation**
- **Examination**
- Finance
- Legislative
- Education
- **Investigation Review**
- **Standards of Practice**
- Personnel

Advisory Committee:

New Licensee Report Reviews

Agenda

D

GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 2021

H **BILL DRAFT 2021-BG-2 [v.5]**

(THIS IS A DRAFT AND IS NOT READY FOR INTRODUCTION) 04/06/2021 02:37:25 PM

ı				
		Short Title:	Home Insp. Licensee Ethics Modification.	(Public)
		Sponsors:	Representative Meyer.	
		Referred to:		
l	1		A BILL TO BE ENTITLED	
l	2	AN ACT TO	CLARIFY THE APPLICATION OF THE LICENSED HOME INSI	PECTOR
l	3	CODE O	F ETHICS TO LOW MONETARY MEALS AND BEVERAGES.	
l	4	The General	Assembly of North Carolina enacts:	
l	5	SI	ECTION 1. G.S. 143-151.49 reads as rewritten:	
l	6	"§ 143-151.4	9. Powers and responsibilities of Board.	
l	7	•	eneral. – The Board has the power to do all of the following:	
l	8			
l	9	(2	Adopt and publish a code of ethics and standard of practice for	persons
ı	10			

10 licensed under this Article. A code of ethics shall not prevent a licensee from 11 providing low monetary value meals and beverages to realty agents, or other parties with a financial interest in closing or settlement of real estate 12 13 transactions, as a normal and accepted part of business culture. 14

SECTION 2. This act is effective when it becomes law. 15

Education

Standing Committees:

- Application Evaluation
- Examination
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

 Board-developed Update Course FY2022-2023

Defensive Writing: Reporting Limitations to Avoid Complaints

- Board-developed Update Course (Trainers)
 - FYE 2022 Gas Heating systems
- Pre-licensing Field Trainers
 - Rob Ruggiero

Investigation Review

Standing Committees:

- Application Evaluation
- <u>Examination</u>
- Finance
- Legislative
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

Hearing

None

Consent Agreement

769 Brock #3379 (Harris)

869 Toomer #3801 (Cordell)

892 Agel #2861 (Smith)

898 Hedgepeth #1648 (Petrizzo)

Dismiss with Letter of Caution

888 Dickens #4145 (Pinter)

890 Hagan #2931 (Kochanski)

895 Kircher #4262 (Cotter)

Investigation Review

Standing Committees:

- Application Evaluation
- Examination
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

Dismiss

889 Mays #3652 (Pinter)

891 McCarthy #3351 (Hennessey)

893 Hunter #3030 (Smith)

894 Brown #2313 (Massie)

Unlicensed

897 Anderson (Hudson)

Surrendered License

857 Walters #1396 (Hance)

Standards of Practice

Standing Committees:

- Application Evaluation
- Examination
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

- Changes to the NCHILB
 Standards of Practice (SOP)
 - Licensee Survey

Code of Ethics

 "Walk-Through" Home Inspections

New Licensee Report Rev.

Standing Committees:

- Application Evaluation
- <u>Examination</u>
- Finance
- <u>Legislative</u>
- Education
- Investigation Review
- Standards of Practice
- Personnel

Advisory Committee:

New Licensee Report Reviews

5 years

\$150,000

Public Comment

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Unfinished Business

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New Business

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